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68 South 100 East

PO Box 457

Parowan, UT 84761

P 435-477-8338

Dear Veteran/Spouse of Veteran:

Enclosed is the Property Tax Exemption Application you requested.

Please fill in all information requested in Section 1 and 2 and sign in Section 3. Please take a moment and read all information under Section 2. This section explains what documentation is needed to process the application.

If you own your home in Iron County and it is your primary residence, remember to include your Serial Number and/or Account Number from your property tax billing notice so you can receive the tax credit on your home. If the property is not in your name please contact me, you may not be eligible for the exemption at this time.

Once you have returned the application and all necessary documentation, your name will be provided to the Office of Motor Vehicles so you can use the abatement towards vehicle registration if you wish to. When you (re)register a vehicle, boat, ATV, etc., mention to the Clerk helping you that you are a veteran and are on their approved list. By informing the DMV of your status, the age-based fee is waived. Be aware, the amount used for vehicle registration is subtracted from the total amount you are eligible for and in October any qualifying amount remaining is applied towards your home if applicable.

If your service connected percent of disability should change after your initial application, please notify this office since the amount of your abatement is based, in part, from your VA rating. Also, if you move out of the County, purchase a new home or become ineligible, you or a family member will need to notify this office immediately so your exemption can be adjusted.

If you have any questions, please call the phone number listed below.

Please return the application and documentation in person, by email (shown below) or mail to: **Iron County Auditor; PO Box 457; Parowan, UT 84761-0457**

Thank you for your service!

Sincerely,

McKayla Meinhardt
Iron County
Deputy Auditor
(435) 477-8338
mbess@ironcountyut.gov

Veteran with a Disability Property Tax Exemption Application

UCA §59-2-1903 and 1904
Form PT-025
Rev. 01/23

The deadline for filing this application with your county of residence is September 1

Section 1—Claimant Information

Claimant's last name	Claimant's first name	M.I.	Birthdate	SSN	
Spouse's last name	Spouse's first name	M.I.	Birthdate	SSN	
Address	City	County	State	ZIP Code	Daytime Phone #
Email	Enter the property tax parcel or account number(s) from your previous property tax billing notice				

Section 2—Additional Information

Applicant is a: ☐ Veteran with a disability ☐ Unmarried spouse/minor orphan of a veteran with a disability and/or a deceased veteran

Date of disability: ☐ Prior to Jan. 1, 1921 ☐ On or after Jan. 1, 1921

Percentage of disability: _____%

Primary Residence Value (from valuation notice): \$ _____

Will you reside in this property on September 1 of the current year? ☐ Yes ☐ No

Have you applied for a veteran's exemption in another county? ☐ Yes ☐ No

- The first application made by a veteran who served in the military service of the United States or of this state or by the unmarried surviving spouse or minor orphan of that veteran shall be accompanied by a statement, issued by a military entity, showing the percentage of disability incurred or aggravated in the line of duty during any war, international conflict, or military training in the military service of the United States or this state.
- If the veteran is 100 percent disabled, the full current year exemption is allowed. If the certificate under this section shows a lesser percentage of disability, the exemption allowed is that percentage of the current year exemption amount except that no exemption is allowed for any disability below 10 percent.
- The unmarried surviving spouse or minor orphans of a veteran who was killed in action or died in the line of duty is entitled to the total taxable value of the claimant's primary residence and the tangible personal property that is held exclusively for personal use and are not used in a trade or business.
- The county may ask for verification of residency.
- Applicant must attach a copy of "Certificate of Discharge" and statement issued by a military entity showing percentage of disability (with initial application only).

Section 3—Certification and Signature

Under penalties of perjury, I declare to the best of my knowledge and understanding, that this information is true, correct, and complete. I further testify that I am a resident of _____ County.

Signature of claimant	Date
Signature of spouse	Date

Preparer's name, address, and telephone number (if not claimant)

Section 4 – County Use Only

Name of County Official accepting the application

Date

Property Information and Value (see instructions below)

	Primary Residence	Personal Property*
Property Account/Parcel ID #		
i. Max annual veteran exemption value		
ii. Disability percentage		%
iii. Total exemption allowed		
1. Market Value of Property	\$	\$
2. Other property exemptions	\$	\$
3. Gross taxable property value	\$	\$
4. Veteran exemption amount claimed	\$	\$
5. Net Taxable Value	\$	\$
6. Tax Rate		
7. Net taxes due	\$	\$

County Official's approval

Date

*Personal Property that is held exclusively for personal use and is not used in a trade or business.

Instructions for County Use

Line i Enter the maximum allowed veterans exemption amount for the current tax year

Line ii Enter the stated percentage of disability (as listed in section 2 and supported by VA documentation)

Line iii Enter the resulting value of multiplying line i and line ii

NOTE: If Claimant has received a veteran exemption for personal property owned in another county, the value exempted in the other county must be subtracted from claimant's total exemption amount

This is the maximum allowable amount that the claimant may exempt using "Veteran with a Disability." If any exemption amount is not claimed/applied towards a property exemption, it is NOT refundable.

Line 1 Enter the total market value of the property that is being considered for the veteran exemption

Line 2 Enter the total amount of any other exemptions that are being applied to the property prior to the veterans' exemption (i.e. primary residential exemption, homeowner's valuation reduction)

Line 3 Subtract Line 2 from Line 1—this is the gross taxable value of the property

Line 4 Using the value from line iii, apply an exemption to the property equal to or less than the total amount allowed

Line 5 Subtract line 4 from line 3—this is the net taxable value of the property

Line 6 Input the tax rate (based on the tax area) for the property

Line 7 Multiply line 6 by line 5—this is the net amount of taxes due

County will provide claimant with an application receipt within 30 days